SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person <sup>*</sup><br><u>Wellington Biomedical</u><br><u>Innovation Master Investors</u><br>(Cayman) LL P |   | of Event<br>g Statement<br>Day/Year)<br>1020                            | 3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Olema Pharmaceuticals, Inc.</u> [ OLMA ]  |   |  |   |   |
|---|---|---|---|---|--|---|---|
| (Cayman) I L.P.<br>(Last) (First) (Middle<br>C/O WELLINGTON<br>MANAGEMENT COMPANY I<br>280 CONGRESS STREET<br>(Street)<br>BOSTON MA 02210   |   |   | 4. Relationship of Reporting<br>Issuer<br>(Check all applicable)<br>Director X<br>Officer (give<br>title below)   | ng Person(s)<br>X 10% Ov<br>Other (s<br>below)  | vner<br>specify 6. li  | f Amendment, Date of Original<br>d (Month/Day/Year)<br>ndividual or Joint/Group Filing<br>teck Applicable Line)<br>Form filed by One Reporting<br>Person<br>Form filed by More than One<br>Reporting Person |   |
| (City) (State) (Zip)  |   |   |   |   |  |   |   |
| Table I - Non-Derivative Securities Beneficially Owned  |   |   |   |   |  |   |   |
|   |   |   |   |   |  |   |   |
| 1. Title of Security (Instr. 4)   |   |   | <ol> <li>Amount of Securities<br/>Beneficially Owned (Instr.<br/>4)</li> </ol>  | 3. Owne   | irect Own<br>direct  | ture of Indire<br>ership (Instr.  |   |
| 1. Title of Security (Instr. 4)   | Table II -  | · Derivativ   | 2. Amount of Securities<br>Beneficially Owned (Instr.   | 3. Owne<br>Form: D<br>(D) or In<br>(I) (Instr.  | irect<br>direct<br>5)<br>ed  |   |   |
| 1. Title of Security (Instr. 4)   | Table II -<br>(e.g., puts, ca   | · Derivativ<br>alls, warra<br>cisable and<br>ate                        | 2. Amount of Securities<br>Beneficially Owned (Instr.<br>4)<br>e Securities Beneficia   | 3. Owne<br>Form: D<br>(D) or In<br>(I) (Instr.<br>ally Owne<br>tible secu   | irect<br>direct<br>5)<br>ed<br>urities)<br>4.<br>Conversion<br>or Exercise                           | 5.<br>Ownership<br>Form:  | 5)<br>6. Nature of<br>Indirect<br>Beneficial                      |
|   | Table II -<br>(e.g., puts, ca<br>) 2. Date Exerc<br>Expiration Da                           | · Derivativ<br>alls, warra<br>cisable and<br>ate                        | 2. Amount of Securities<br>Beneficially Owned (Instr.<br>4)<br>e Securities Beneficiants, options, convert<br>3. Title and Amount of Sec<br>Underlying Derivative Sec<br>(Instr. 4) | 3. Owne<br>Form: D<br>(D) or In<br>(I) (Instr.<br>ally Owne<br>tible secu   | irect<br>direct<br>5)<br>ed<br>urities)<br>4.<br>Conversion  | 5.<br>Ownership   | 5)<br>6. Nature of<br>Indirect                                    |
|   | Table II -<br>(e.g., puts, ca<br>) 2. Date Exerc<br>Expiration Date<br>(Month/Day/)<br>Date | • Derivativ<br>alls, warra<br>cisable and<br>ate<br>fear)<br>Expiration | 2. Amount of Securities<br>Beneficially Owned (Instr.<br>4)<br>e Securities Beneficiants, options, convert<br>3. Title and Amount of Sec<br>Underlying Derivative Sec<br>(Instr. 4) | 3. Owne<br>Form: D<br>(D) or In<br>(I) (Instr.<br>ally Owne<br>tible secu<br>curities<br>curity<br>Amount or<br>Number of | irect<br>direct<br>5)<br>ed<br>urities)<br>4.<br>Conversion<br>or Exercise<br>Price of<br>Derivative | 5.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect   | 5)<br>6. Nature of<br>Indirect<br>Beneficial<br>Ownership (Instr. |

**Explanation of Responses:** 

1. Each share of Series B Preferred Stock is convertible into one share of the Issuer's Common Stock. Upon the closing of the Issuer's initial public offering, all such shares of Series B Preferred Stock will automatically convert into the number of shares of Common Stock of the Issuer shown in column 3. The Series B Preferred Stock has no expiration date

2. Each share of Series C Preferred Stock is convertible into one share of the Issuer's Common Stock. Upon the closing of the Issuer's initial public offering, all such shares of Series C Preferred Stock will automatically convert into the number of shares of Common Stock of the Issuer shown in column 3. The Series C Preferred Stock has no expiration date

## **Remarks:**

Wellington Biomedical **Innovation Master** Investors (Cayman) I L.P. By: Wellington Management Company LLP, as Investment Advisor, /s/ Peter McIsaac Authorized Person \*\* Signature of Reporting Date

11/18/2020

Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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