The Committee and Freehow				
The Securities and Exchan	ge Commission has not nece it is a	ccurate and comp		and has not determined if
Т	he reader should not assume	that the informat	ion is accurate and complete.	
UNIT		AND EXCHAN on, D.C. 20549 PRM D	IGE COMMISSION	OMB APPROVAL OMB Number: 3235-0076 Estimated average burden hours per response: 4.00
	Notice of Exempt (	Offering of Sec	urities	
1. Issuer's Identity				
CIK (Filer ID Number)	Previous Names	None	Entity Type	
<u>0001750284</u>	Combithera, Inc	2.	X Corporation	
Name of Issuer			Limited Partne	ership
Olema Pharmaceuticals, Inc.			Limited Liabili	ty Company
Jurisdiction of Incorporation/Or	ganization		General Partr	
DELAWARE				
Year of Incorporation/Organiza	tion		Other (Specify	
X Over Five Years Ago				Y)
Within Last Five Years (Sp	ecify Year)			
Yet to Be Formed				
2. Principal Place of Busines	s and Contact Information			
Name of Issuer				
Olema Pharmaceuticals, Inc.				
Street Address 1		Street Address 2		
780 BRANNAN STREET				
City	State/Province/Country	ZIP/PostalCode	Phone Number of	of Issuer
SAN FRANCISCO	CALIFORNIA	94103	(415) 651-3316	
3. Related Persons				
Last Name	First Name		Middle Name	
Bohen, M.D., Ph.D.	Sean			
Street Address 1	Street Address 2			
c/o Olema Pharmaceuticals, Inc.	780 Brannan Street			
City	State/Province/Cou	ntry	ZIP/PostalCode	
San Francisco	CALIFORNIA		94103	
Relationship: X Executive Off	icer X Director Promoter			
Clarification of Response (if Ne	cessary):			
Last Name	First Name		Middle Name	
Myles, Ph.D.	David		С.	
Street Address 1	Street Address 2			
c/o Olema Pharmaceuticals, Inc.	780 Brannan Street			
City	State/Province/Cou	ntry	ZIP/PostalCode	
San Francisco	CALIFORNIA		94103	
Relationship: X Executive Off	icer Director Promoter			
Clarification of Response (if Ne	cessary):			
Last Name	First Name		Middle Name	
Kovacs	Shane			
Street Address 1	Street Address 2			
c/o Olema Pharmaceuticals, Inc.	780 Brannan Street			
City	State/Province/Cour	ntry	ZIP/PostalCode	
San Francisco	CALIFORNIA		94103	
Relationship: X Executive Off	icer Director Promoter			

Clarification of Response (if Necessary):

Last Name     First Name     Middle Name       Zipudi, M.D.     Narva       Siner Adhess 1     Street Adhess 2       Go Uhen Phraneoticula, Inc.     700 Bancon Street       Chy     Statel Produces Country       Sine Fande Siner Adhess 2     Statel Produces Country       Sine Fande Siner Adhess 2     Statel Produces Country       Sine Fande Siner Adhess 2     Middle Name       Clastification of Response (I Necessary):     Middle Name       Lastin Ame     First Name     Middle Name       Lastin Ame     Street Adhess 2     Statel Produces Country       Siner Adhess 1     Street Adhess 2     Statel Produces Country       Siner Adhess 1     Street Adhess 2     Statel Produces Country       Siner Adhess 1     Street Adhess 2     Statel Produces Country       Siner Adhess 1     Street Adhess 2     Statel Produces Country       Siner Adhess 1     Street Adhess 2     Street Adhess 2       Clastication of Response (I Necessary):     Line Street Adhess 2     Street Adhess 2       Clastication of Response (I Necessary):     Line Street Adhess 2     Street Adhess 2       Clastication of Response (I Necessary):     Line Street Adhess 2     Street Adhess 2       Clastication of Response (I Necessary):     Line Street Adhess 2     Street Adhess 2       Clastication of Response (I Necessary): <th></th> <th></th> <th></th> <th></th>				
Street Address 1Street Address 2Civ Ocens Planacetocials, Inc.709 Boams StreetCityState/Poince/Country2/PPostal/CodeSan FancitosC.ALLFORNIA95103Relationship, "Executive Officer ]Director ]PromoterCitatication of Response (if Necessary):Middle NameLanonYiStreet Address 2Street Address 1Street Address 2Citatication of Response (if Necessary):JPPostal/CodeStreet Address 1Street Addre	Last Name	First Name	Middle Name	
vio Vene Parametenzicale, Inc. 700 Bename Street City CALIFORNIA 2PPostalCode Sale/Province/Country	Zojwalla, M.D.	Naseem		
Chy     StateProvince(Country     2IPPostalCode       Sh Fancisco     CALIFORNIA     94103       Relationship: X Executive Officer Director Promoter     Promoter       Clantfication of Response (if Necessary):     Middle Name       Latson     Y       Street Address 1     Street Address 2       ch (Cheny Manacentrals, Inc.     701 Meanon Street       Cly     StateProvince(Country     2IPPostalCode       Street Address 1     Street Address 2       ch (Cheny Manacentrals, Inc.     701 Meanon Street       Clarification of Response (if Necessary):     Interventrals, Inc.       Lats Name     First Name     Middle Name       Relationship:     Executive Officer X Director Promoter     Interventrals, Inc.       Clarification of Response (if Necessary):     ZIPPostalCode     Interve	Street Address 1	Street Address 2		
Chy     StateProvince(Country     2IPPostalCode       Sh Fancisco     CALIFORNIA     94103       Relationship: X Executive Officer Director Promoter     Promoter       Clantfication of Response (if Necessary):     Middle Name       Latson     Y       Street Address 1     Street Address 2       ch (Cheny Manacentrals, Inc.     701 Meanon Street       Cly     StateProvince(Country     2IPPostalCode       Street Address 1     Street Address 2       ch (Cheny Manacentrals, Inc.     701 Meanon Street       Clarification of Response (if Necessary):     Interventrals, Inc.       Lats Name     First Name     Middle Name       Relationship:     Executive Officer X Director Promoter     Interventrals, Inc.       Clarification of Response (if Necessary):     ZIPPostalCode     Interve	c/o Olema Pharmaceuticals, Inc.	780 Brannan Street		
San Fancisco     C.ALFORNIA     94103       Relationship:     È xacutive Officer     Director       Relationship:     É xacutive Officer     Director       Last Name     Middle Name     Middle Name       Last Name     700 Bennamestructure     DirPostal/Code       Offene Planmaceuticals, Inc.     700 Bennamestructure     DirPostal/Code       City     State/Province/Country     DirPostal/Code       San Fanciero     C.ALFORNIA     94103       Relationship:     Éxecutive Officer & Director     Promoter       Clastification of Response (if Necessary):     Under Name     Middle Name       Last Name     First Name     Middle Name       Rapaport     Andrew     State Address 2       Vo Olema Planmaceuticals, Inc.     700 Bennam Street     Director       City     State Address 2     Director       City     State Address 2     Director       Collector of Response (if Necessary):     Elsecutive Officer & Director       Last Name     State Address 2     Director       Collector of Response (if Necessary):     Elsecutive Officer & Director       Last Name     First Name     Middle Name       Collector of Response (if Necessary):     Elsecutive Officer & Director       Collector of Response (if Necessary):     ZIP/Postal/Code    <		State/Province/Country	ZIP/PostalCode	
Clarification of Response (if Necessary):       Itasi Name       Middle Name         Last Name       First Name       Middle Name         Laston       Y1       Street Address 2         O Olema Pharmaceuticals, Inc.       700 Branna Street       Street Address 2         City       State/Fronince/Country       2IP/PostalCode         Spreace/coo       CALIFORNIA       94103         Relationship:       Executive Officer [X] Director [] Promoter       Middle Name         Street Address 1       Street Address 2       Otoma Pharmaceuticals, Inc.       700 Branan Street         City       State/Province/Country       ZIP/PostalCode       Street Address 2         Street Address 1       Street Address 2       Street Address 2         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       Sti103         Clarification of Response (if Necessary):       Last Name       Middle Name         Last Name       First Name       Middle Name         Street Address 1       Street Address 2       Otoma Pharmaceuticals, Inc.         Street Address 1       Street Address 2       Otoma Pharmaceuticals, Inc.         Street Address 1       Street Address 2       Otoma Pharmaceuticals, Inc.         Street Address 1<		-	94103	
Last Name     First Name     Middle Name       Laston     Yi       Street Address 1     Street Address 2       City     StateMProvince/Country     ZIP/PostalCode       Sar Fancisco     CALLEORNIA     94103       Relationship:     Exacutive Officer X Director     Promoter       Clarification of Response (if Necessary):     Middle Name     Street Address 2       Co Olema Pharmaceuticals, Inc.     730 Brannan Street     Middle Name       Relationship:     Exacutive Officer X Director     Promoter       Clarification of Response (if Necessary):     StateProvince/Country     ZIP/PostalCode       Street Address 1     Street Address 2     Middle Name       Relationship:     Exacutive Officer X Director     Promoter       Clarification of Response (if Necessary):     Middle Name       Street Address 1     Street Address 2       Co Olema Pharmaceuticals, Inc.     730 Branna Street       Clarification of Response (if Necessary):     ZIP/PostalCode       Street Address 1     Street Address 2       Co Olema Pharmaceuticals, Inc.     730 Branna Street       Clarification of Response (if Necessary):     Last Name       Last Name     First Name       Middle Name     Last Name       Co Olema Pharmaceuticals, Inc.     730 Branna Street       Clarificatio				
LesonYiStreet Address 1Street Address 2Collean Pharmacenicals, Inc.700 Eranan StreetCityState/Province/CountryJP/PostalCodeSn FanciscoCALIFORNIA94103Relationship:Executive Officer IN PromoterStreetClarification of Response (if Necessary):Street Address 2Middle NameRapportAudrowStreet Address 1Street Address 2CityState/Province/CountryJP/PostalCodeSn FanciscoCALIFORNIA94103RapportAudrowStreet Address 1Street Address 1Street Address 2CityState/Province/CountryJP/PostalCodeSn FanciscoCALIFORNIA94103Relationship:Executive Officer IN PromoterClarification of Response (if Necessary):State/Province/CountryJP/PostalCodeStreet Address 1Street Address 2State/Province/CountryJP/PostalCodeStreet Address 1State/Province/CountryJP/PostalCodeState/Province/CountryJP/PostalCodeStreet Address 1State/Province/CountryJP/PostalCodeState/Province/CountryJP/PostalCodeCityState/Province/CountryJP/PostalCodeState/Province/CountryJP/PostalCodeStreet Address 1State/Province/CountryJP/PostalCodeState/Province/CountryJP/PostalCodeClarification of Response (if Necessary):State/Province/CountryJP/PostalCodeState/Province/CountryJP/PostalCodeStreet Address 1State/Province/Countr	Clarification of Response (if Necessa	ary):		
Street Address 1     Street Address 2       ch Olema Pharmaceuticals, Inc.     780 Prannan Street       City     State Province/Country     2IP/PostalCode       San Francisco     CALIFORNIA     94103       Relationship:     Executive Officer IN Director     Promoter       Clarification of Response (ff Necessary):     Middle Name     Repaport       Last Name     First Name     Middle Name       Rippaport     Andrew     Street Address 2       City     Stote Province/Country     ZIP/PostalCode       San Francisco     700 Brannan Street     City       City     Stote Province/Country     ZIP/PostalCode       San Francisco     CALIFORNIA     94103       Relationship:     Executive Officer IN Treet Address 2     Stote Address 1       Street Address 1     Street Address 2     Stote Province/Country       Street Addres	Last Name	First Name	Middle Name	
o'o Oleana Pharmaceuticals, Inc. 780 Bramana Saret City Satee/Province/Country 2/IP/PostalCode Sate/Province/Country 94103 Relationship:executive Officer `` Director Promoter Clarification of Response (if Necessary): Last Name First Name Middle Name Repaport Andrew Street Address 1 Street Address 2 ch Oleana Pharmaceuticals, Inc. 780 Bramana Street City Satee/Province/Country 2/IP/PostalCode Sate/Province/Country 2/IP/PostalCode Sate/IP/Province/Country 2/IP/Postal	Larson	Yi		
CityState/Province/CountryZIP/Postal/CodeSan PranciscoCALIFORNIA94103Relationship:Executive Officer IN Director PromoterPromoterClarification of Response (if Necessary):Middle NameLast NameFirst NameMiddle NameRopoporAndrewStreet Address 2Street Address 1Street Address 2Co Oftema Pharmaceuticals, Inc.700 Branama StreetCityState/Province/CountryZIP/Postal/CodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer IN Director PromoterClarification of Response (if Necessary):Towata Street Address 2Co Oftema Pharmaceuticals, Inc.700 Branama StreetClarification of Response (if Necessary):Towata Street Address 2Co Oftema Pharmaceuticals, Inc.700 Branama StreetCityStreet Address 2Co Oftema Pharmaceuticals, Inc.700 Branama StreetCityState/Province/CountryZIP/Postal/CodeSan FranciscoCALIFORNIA94103Street Address 1Street Address 2Co Oftema Pharmaceuticals, Inc.780 Branama StreetCityState/Province/CountryZIP/Postal/CodeSan FranciscoCALIFORNIA94103Street Address 1Street Address 2Co Oftema Pharmaceuticals, Inc.780 Branama StreetCityStreet Address 2Co Oftema Pharmaceuticals, Inc.780 Branama StreetCityStreet Address 2Co Oftema Pharmaceuticals, Inc.780 Branama	Street Address 1	Street Address 2		
CityState/Province/CountryZIP/Postal/CodeSan PranciscoCALIFORNIA94103Relationship:Executive Officer IN Director PromoterPromoterClarification of Response (if Necessary):Middle NameLast NameFirst NameMiddle NameRopoporAndrewStreet Address 2Street Address 1Street Address 2Co Oftema Pharmaceuticals, Inc.700 Branama StreetCityState/Province/CountryZIP/Postal/CodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer IN Director PromoterClarification of Response (if Necessary):Towata Street Address 2Co Oftema Pharmaceuticals, Inc.700 Branama StreetClarification of Response (if Necessary):Towata Street Address 2Co Oftema Pharmaceuticals, Inc.700 Branama StreetCityStreet Address 2Co Oftema Pharmaceuticals, Inc.700 Branama StreetCityState/Province/CountryZIP/Postal/CodeSan FranciscoCALIFORNIA94103Street Address 1Street Address 2Co Oftema Pharmaceuticals, Inc.780 Branama StreetCityState/Province/CountryZIP/Postal/CodeSan FranciscoCALIFORNIA94103Street Address 1Street Address 2Co Oftema Pharmaceuticals, Inc.780 Branama StreetCityStreet Address 2Co Oftema Pharmaceuticals, Inc.780 Branama StreetCityStreet Address 2Co Oftema Pharmaceuticals, Inc.780 Branama	c/o Olema Pharmaceuticals, Inc.	780 Brannan Street		
San Francisco       CALIFORNA       94103         Relationship:       Executive Officer S Director       Promoter         Clarification of Response (if Necessary):		State/Province/Country	ZIP/PostalCode	
Relationship:       Executive Officer X Director       Promoter         Clarification of Response (if Necessary):       Middle Name         Rapaport       Andrew         Street Address 1       Street Address 2         co Ofean Phoneacuticals, Inc.       760 Branna Steet         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director       Promoter         Clarification of Response (if Necessary):       Itel Address 2       oo         Last Name       First Name       Middle Name         Britina       Cynthia       Street Address 2       oo         Street Address 1       Street Address 2       oo       Oo         Co Ofean Phoneaceuticals, Inc.       760 Branna Street       City       Street Address 2         Co Ofean Phanaceuticals, Inc.       760 Branna Street       Street Address 2       oo         City       State/Province/Country       ZIP/PostalCode       Street Address 2       oo         Co Ofean Phanaceuticals, Inc.       760 Branna Street       L       Street Address 1       Street Address 2       oo         Street Address 1       Street Address 2       Coo       Street Address 2       Coo	-	•	94103	
Last Name First Name Middle Name Machines 2 Content of the second				
RappaporiAndrewStreet Address 1Street Address 2Co Olema Pharmaceuticals, Inc.700 Emanan StreetCityState/Province/CountryZIP/PostalCodeSam FranciscoC ALIFORNIA94103Relationship:Executive Officer NoterDirectorClarification of Response (if Necessary):Internet Note Note Note Note Note Note Note No	Clarification of Response (if Necessa	ary):		
RappaporiAndrewStreet Address 1Street Address 2Co Olema Pharmaceuticals, Inc.700 Emanan StreetCityState/Province/CountryZIP/PostalCodeSam FranciscoC ALIFORNIA94103Relationship:Executive Officer NoterDirectorClarification of Response (if Necessary):Internet Note Note Note Note Note Note Note No	Last Name	First Name	Middle Name	
Street Address 1Street Address 2ch Olema Pharmaceuticals, Inc.780 Branana StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103RelationshipiExecutive Officer XPromoterClarification of Response (if Necessary):Image: Street Address 2Image: Street Address 2Co Olema Pharmaceuticals, Inc.Street Address 2Image: Street Address 2				
c/o Olema Pharmaceuticals, Inc.780 Brannan StreetZIP/PostalCodeCityState/Province/Country94103Relationship:Executive Officer \DirectrPromoterClarification of Response (if Necessary):Kirst NameMiddle NameButtaCymbiaStreet Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSurfaction of Response (if Necessary):ZIP/PostalCodeStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSurfaction of Response (if Necessary):Last NameHiddle NameLast NameFirst NameMiddle NameRelationship:Executive Officer \DirectrPromoterClarification of Response (if Necessary):Last NameLast NameHarmon, Ph.D.CyrusLStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Branna StreetCityStreet Address 2Lc/o Olema Pharmaceuticals, Inc.780 Branna StreetCityStreet Address 2LCityStreet Address 2c/o Olema Pharmaceu				
CityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer ``PromoterClarification of Response (If Necessary):Nidel NameClarification of Response (If Necessary):Nidel NameButtraCymbiaMiddle NameStreet Address 1Street Address 2CityStreet Address 2CityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer ``PromoterClarification of Response (If Necessary):Inc.??Last NameFirst NameMiddle NameHamon, Ph.D.CyrusI.Street Address 1Street Address 2CityStreet Address 2CityOB Bannan StreetCityStreet Address 2CityStreet Address 2CityStreet Address 2CityStreet Address 2CityStreet Address 2CityStreet Address 2CityStreet Address 2CityState/Province/CountryZiP/PostalCodeSan FranciscoSan FranciscoCALIFORNIAStreet Address 1SandaLast NameFirst NameHamon, Ph.D.SandaCityStreet Address 2CityState/Province/CountryZiP/PostalCodeSandaStreet Address 1SandaCitySandaStreet Address 1San				
San Francisco         CALIFORNIA         94103           Relationship:         Executive Officer IX Director Promoter         Director Promoter           Clarification of Response (if Necessary):         Middle Name           Last Name         First Name         Middle Name           Buitta         Cynthia         Street Address 1         Street Address 2           c/o Olema Pharmaceuticals, Inc.         780 Brannan Street         City           City         State/Province/Country         ZIP/PostalCode           San Francisco         CALIFORNIA         94103           Relationship:         Executive Officer IX Director Promoter         Promoter           Clarification of Response (if Necessary):         Last Name         Middle Name           Harmon, Ph.D.         Cyrus         L.           Street Address 1         Street Address 2           c/o Olema Pharmaceuticals, Inc.         780 Brannan Street           City         State/Province/Country         ZIP/PostalCode           San Francisco         CALIFORNIA         94103           Relationship:         Executive Officer IX Director Promoter         City           Street Address 1         Street Address 2         Co Olema Pharmaceuticals, Inc.         780 Branna Street           City         Street Addr			7IP/PostalCode	
Relationship:       Executive Officer X Director       Promoter         Clarification of Response (if Necessary):       Middle Name         Last Name       First Name       Middle Name         Butta       Cynthia       Street Address 2         c/o Olema Pharmaceuticals, Inc.       780 Brannan Street       ZiP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director       Promoter         Clarification of Response (if Necessary):       L       Street Address 1         Last Name       First Name       Middle Name         Harmao, Ph.D.       Cyrus       L         Street Address 1       Street Address 2       Colonan Street         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director       Promoter         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director       Promoter         Cati		-		
Clarification of Response (if Necessary):          Last Name       First Name       Middle Name         Butita       Cynthia       Street Address 2         Co Olema Pharmaceuticals, Inc.       780 Brannan Street       City         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director Promoter       Clarification of Response (if Necessary):         Last Name       First Name       Middle Name         Harmon, Ph.D.       Cyrus       L.         Street Address 1       Street Address 2       Colona Pharmaceuticals, Inc.         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director Promoter       Clarification of Response (if Necessary):         Last Name       First Name       Middle Name         Relationship:       Executive Officer X Director Promoter       Street Address 2         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director Promoter       Street Address 2         Ci Olema Pharmaceuticals, Inc.       780 Branan Street </td <td></td> <td></td> <td>34105</td> <td></td>			34105	
BuitiaCynthiaStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.700 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALLFORNIA94103Relationship:Executive Officer XPromoterClarification of Response (if Necessary):First NameMiddle NameLast NameFirst NameMiddle NameHarmon, Ph.D.CyrusLStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.700 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALLFORNIA94103Relationship:Executive Officer XPromoterCityState/Province/CountryZIP/PostalCodeSan FranciscoCALLFORNIA94103Relationship:Executive Officer XFirst NameHoming, M.D.SandraStreet Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetClarification of Response (if Necessary):Last NameLast NameFirst NameMiddle NameHoming, M.D.SandraStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALLFORNIA94103SandraStreet Address 1Street Address 1State/Province/CountryCityState/Province/CountryZIP/PostalCodeSan FranciscoCALLFORNIA94103<				
BuitiaCynthiaStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.700 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALLFORNIA94103Relationship:Executive Officer XPromoterClarification of Response (if Necessary):First NameMiddle NameLast NameFirst NameMiddle NameHarmon, Ph.D.CyrusLStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.700 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALLFORNIA94103Relationship:Executive Officer XPromoterCityState/Province/CountryZIP/PostalCodeSan FranciscoCALLFORNIA94103Relationship:Executive Officer XFirst NameHoming, M.D.SandraStreet Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetClarification of Response (if Necessary):Last NameLast NameFirst NameMiddle NameHoming, M.D.SandraStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALLFORNIA94103SandraStreet Address 1Street Address 1State/Province/CountryCityState/Province/CountryZIP/PostalCodeSan FranciscoCALLFORNIA94103<	Last Name	Eirst Namo	Middle Name	
Street Address 1       Street Address 2         c/o Olema Pharmaceuticals, Inc.       780 Brannan Street         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X       Promoter         Clarification of Response (if Necessary):       Promoter       Image: Control of Response (if Necessary):         Last Name       First Name       Middle Name         Harmon, Ph.D.       Cyrus       L.         Street Address 1       Street Address 2       Image: Control of Response (if Necessary):         Co Olema Pharmaceuticals, Inc.       780 Brannan Street       Image: Control of Response (if Necessary):         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X       Promoter         Clarification of Response (if Necessary):       Image: Control of Response (if Necessary):       Image: Control of Response (if Necessary):         Last Name       First Name       Middle Name         Horning, M.D.       Sandra       Image: Control of Response (if Necessary):         Street Address 1       Street Address 2       Image: Control of Response (if Necessary):         City			Middle Name	
cv Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoC ALIFORNIA94103Relationship:Executive Officer XDiructurClarification of Response (if Necessary):		•		
CityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer X DirectorPromoterClarification of Response (if Necessary):Niddle NameLast NameFirst NameMiddle NameHamon, Ph.D.CyrusL.Street Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer X DirectorPromoterLast NameFirst NameMiddle NameRelationship:Executive Officer X DirectorPromoterLast NameFirst NameMiddle NameRelationship:Executive Officer X DirectorPromoterClarification of Response (if Necessary):SandraStreet Address 2Co Olema Pharmaceuticals, Inc.780 Brannan StreetMiddle NameClarification of Response (if Necessary):SandraStreet Address 2Co Olema Pharmaceuticals, Inc.780 Brannan StreetZIP/PostalCodeSan FranciscoCALIFORNIA94103SandraStreet Address 2ZIP/PostalCodeSan FranciscoCALIFORNIA94103San FranciscoCALIFORNIA94103San FranciscoCALIFORNIA94103				
San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X       Director       Promoter         Clarification of Response (if Necessary):			ZID/DectalCode	
Relationship:       Executive Officer X Director       Promoter         Clarification of Response (if Necessary):       Middle Name         Last Name       First Name       Middle Name         Hamon, Ph.D.       Cyrus       L.         Street Address 1       Street Address 2       C/o Olema Pharaceuticals, Inc.       780 Brannan Street         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director       Promoter         Clarification of Response (if Necessary):       Image: Street Address 2       Middle Name         Last Name       First Name       Middle Name         Homing, M.D.       Sandra       Image: Street Address 2         Street Address 1       Street Address 2       Image: Street Address 2         (of Olema Pharaceuticals, Inc.       780 Brannan Street       Image: Street Address 2         (of Olema Pharaceuticals, Inc.       780 Brannan Street       Image: Street Address 2         (of Olema Pharaceuticals, Inc.       780 Branna Street       Image: Street Address 2         (of Olema Pharaceuticals, Inc.       780 Branna Street       Image: Street Address 2         (of Olema Pharaceuticals, Inc.       780 Branna Street       Image: Street Address 2     <		-		
Clarification of Response (if Necessary):         Last Name       First Name       Middle Name         Harmon, Ph.D.       Cyrus       L.         Street Address 1       Street Address 2       C/O Olema Pharmaceuticals, Inc.       780 Brannan Street         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALLFORNIA       94103         Relationship:       Executive Officer X Director       Promoter         Clarification of Response (if Necessary):       Itest Name       Middle Name         Last Name       First Name       Middle Name         Horning, M.D.       Sandra       Street Address 2         C/o Olema Pharmaceuticals, Inc.       780 Brannan Street       City         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALLFORNIA       94103         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALLFORNIA       94103         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALLFORNIA       94103         Relationship:       Executive Officer X Director       Promoter			94103	
Last Name       First Name       Middle Name         Harmon, Ph.D.       Cyrus       L.         Street Address 1       Street Address 2          c/o Olema Pharmaceuticals, Inc.       780 Brannan Street          City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director       Promoter         Clarification of Response (if Necessary):       Iteret Address 2          Last Name       First Name       Middle Name         Homing, M.D.       Sandra          Street Address 1       Street Address 2          c/o Olema Pharmaceuticals, Inc.       780 Brannan Street          City       Sandra          Street Address 1       Street Address 2          c/o Olema Pharmaceuticals, Inc.       780 Brannan Street          City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director Promoter	Relationship: Executive Officer	X Director Promoter		
Harmon, Ph.D.CyrusL.Street Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer X DirectorPromoterClarification of Response (if Necessary):First NameMiddle NameHorning, M.D.SandraStreet Address 2Street Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer X DirectorPromoter	Clarification of Response (if Necessa	ary):		
Street Address 1 Street Address 2   c/o Olema Pharmaceuticals, Inc. 780 Brannan Street   City State/Province/Country ZIP/PostalCode   San Francisco CALIFORNIA 94103   Relationship: Executive Officer X Director Promoter   Clarification of Response (if Necessary): Promoter   Last Name Horning, M.D. Sandra Street Address 1 Street Address 2 C/o Olema Pharmaceuticals, Inc. 780 Brannan Street City State/Province/Country St	Last Name	First Name	Middle Name	
c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer XPromoterClarification of Response (if Necessary):PromoterValueLast NameFirst NameMiddle NameHoming, M.D.SandraStreet Address 1Street Address 1Street Address 2Street Address 2C/o Olema Pharmaceuticals, Inc.780 Brannan StreetZIP/PostalCodeCityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103			L.	
CityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer XPromoterClarification of Response (if Necessary):PromoterLast NameFirst NameMiddle NameHoming, M.D.SandraStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer XPromoter	Street Address 1	Street Address 2		
San Francisco CALIFORNIA 94103   Relationship: Executive Officer X Director Promoter   Clarification of Response (if Necessary):       Last Name First Name Middle Name   Horning, M.D. Sandra    Street Address 1 Street Address 2   c/o Olema Pharmaceuticals, Inc. 780 Brannan Street   City State/Province/Country ZIP/PostalCode   San Francisco CALIFORNIA 94103	c/o Olema Pharmaceuticals, Inc.	780 Brannan Street		
Relationship: Executive Officer X Director Promoter    Clarification of Response (if Necessary):   Last Name First Name Middle Name   Horning, M.D. Sandra Street Address 1 Street Address 2   C/o Olema Pharmaceuticals, Inc. 780 Brannan Street City State/Province/Country   City State/Province/Country ZIP/PostalCode   San Francisco CALIFORNIA 94103	City	State/Province/Country	ZIP/PostalCode	
Clarification of Response (if Necessary):         Last Name       First Name       Middle Name         Horning, M.D.       Sandra         Street Address 1       Street Address 2         c/o Olema Pharmaceuticals, Inc.       780 Brannan Street         City       State/Province/Country       ZIP/PostalCode         San Francisco       CALIFORNIA       94103         Relationship:       Executive Officer X Director       Promoter	San Francisco	CALIFORNIA	94103	
Last NameFirst NameMiddle NameHorning, M.D.SandraStreet Address 1Street Address 2Street Address 1Street Address 2Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetIP/PostalCodeCityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer X DirectorPromoter	Relationship: Executive Officer	X Director Promoter		
Horning, M.D.SandraStreet Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Branna StreetCityState/Province/CountrySan FranciscoCALIFORNIARelationship: Executive Officer Deromoter	Clarification of Response (if Necessa	ary):		
Street Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer X DirectorPromoter	Last Name	First Name	Middle Name	
Street Address 1Street Address 2c/o Olema Pharmaceuticals, Inc.780 Brannan StreetCityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer X DirectorPromoter	Horning, M.D.	Sandra		
CityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer X DirectorPromoter		Street Address 2		
CityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94103Relationship:Executive Officer X DirectorPromoter	c/o Olema Pharmaceuticals, Inc.	780 Brannan Street		
San Francisco     CALIFORNIA     94103       Relationship:     Executive Officer X Director     Promoter		State/Province/Country	ZIP/PostalCode	
Relationship: Executive Officer X Director Promoter		-	94103	
Clarification of Response (if Necessary):	Relationship: Executive Officer	X Director Promoter		
	Clarification of Response (if Necessa	ary):		

Hrustanovic, Ph.D.	Gorjan		
Street Address 1	Street Address 2		
c/o Olema Pharmaceuticals, Inc.			
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94103	
Relationship: Executive Officer X Dire	ector Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Walmsley, M.D., Ph.D.	Graham	middle Name	
Street Address 1	Street Address 2		
c/o Olema Pharmaceuticals, Inc.	780 Brannan Street		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94103	
Relationship: Executive Officer X Dire	_	51105	
Clarification of Response (if Necessary):			
,			
Last Name Clark	First Name Ian	Middle Name	
Street Address 1	Street Address 2		
c/o Olema Pharmaceuticals, Inc.	780 Brannan Street		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94103	
Relationship: Executive Officer X Dire	_		
Clarification of Response (if Necessary):			
4. Industry Group			
Agriculture	Health Care	Retailing	
Banking & Financial Services	Biotechnology		
		Restaurants	
Commercial Banking	Health Insurance	Technology	
	Hospitals & Physicians	Computers	
Investing			
Investment Banking	X Pharmaceuticals	Telecommunications	
Pooled Investment Fund	Other Health Care	Other Technology	
Is the issuer registered as	Manufacturing	Travel	
an investment company under	Real Estate	Airlines & Airports	
the Investment Company Act of 1940?	Commercial		
		Lodging & Conventions	
	Construction	Tourism & Travel Services	
Other Banking & Financial Services	REITS & Finance	Other Travel	
Business Services	Residential		
Energy		Other	
Coal Mining	Other Real Estate		
Energy Conservation			
Oil & Gas			
Other Energy			
5. Issuer Size			
Revenue Range OR	Aggregate Net Asset Va	alue Range	
No Revenues	No Aggregate Net A	sset Value	
\$1 - \$1,000,000	\$1 - \$5,000,000		

\$1 - \$1,000,000	
\$1,000,001 - \$5,000,000	
$\square$	

\$5,000,001 - \$25,000,000

\$5,000,001 - \$25,000,000 \$25	5,000,001 - \$50,000,000	
\$25,000,001 -	0,000,001 - \$100,000,000	
\$100,000,000         \$000           Over \$100,000,000         Over	er \$100,000,000	
	cline to Disclose	
	t Applicable	
6. Federal Exemption(s) and Exclusion(s) Claimed (sele	act all that apply)	
	ct an that apply)	
	nvestment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)	
	Section 3(c)(2)	
$\square Pulo 504 (b)(1)(ii)$		
$\square Rule 504 (b)(1)(iii) \square$	Section 3(c)(3)	
X Rule 506(b)	Section 3(c)(4) Section 3(c)(12)	
Rule 506(c)	Section 3(c)(5) Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6) Section 3(c)(14)	
	Section 3(c)(7)	
7. Type of Filing		
X New Notice Date of First Sale 2023-09-05 First Sal	le Yet to Occur	
Amendment		
8. Duration of Offering		
Does the Issuer intend this offering to last more than one y	ear? Yes X No	
9. Type(s) of Securities Offered (select all that apply)		
X Equity	Pooled Investment Fund Interests	
Debt	Tenant-in-Common Securities	
Option, Warrant or Other Right to Acquire Another Secu	urity Mineral Property Securities	
Security to be Acquired Upon Exercise of Option, Warra	ant or Other Other (describe)	
Right to Acquire Security		
10. Business Combination Transaction		
Is this offering being made in connection with a business comerger, acquisition or exchange offer?	ombination transaction, such as a $\qquad \qquad $	
Clarification of Response (if Necessary):		
· · · · ·		
11. Minimum Investment		
<b>11. Minimum Investment</b> Minimum investment accepted from any outside investor \$	0 USD	
11. Minimum Investment	0 USD	
<b>11. Minimum Investment</b> Minimum investment accepted from any outside investor \$	0 USD Recipient CRD Number X None	
11. Minimum Investment         Minimum investment accepted from any outside investor \$         12. Sales Compensation		
<b>11. Minimum Investment</b> Minimum investment accepted from any outside investor \$ <b>12. Sales Compensation</b> Recipient	Recipient CRD Number X None	
<b>11. Minimum Investment</b> Minimum investment accepted from any outside investor \$ <b>12. Sales Compensation</b> Recipient         (Associated) Broker or Dealer X None	Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None Street Address 2	P/Postal Code
<b>11. Minimum Investment</b> Minimum investment accepted from any outside investor \$ <b>12. Sales Compensation</b> Recipient         (Associated) Broker or Dealer X None         Street Address 1	Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None Street Address 2 State/Province/Country ZI	P/Postal Code
<b>11. Minimum Investment</b> Minimum investment accepted from any outside investor \$ <b>12. Sales Compensation</b> Recipient         (Associated) Broker or Dealer X None         Street Address 1         City         State(s) of Solicitation (select all that apply)	Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None Street Address 2 State/Province/Country ZI	P/Postal Code
<b>11. Minimum Investment</b> Minimum investment accepted from any outside investor \$ <b>12. Sales Compensation</b> Recipient         (Associated) Broker or Dealer X None         Street Address 1         City         State(s) of Solicitation (select all that apply)         Check "All States" or check individual States <b>13. Offering and Sales Amounts</b>	Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None Street Address 2 State/Province/Country ZI Foreign/non-US	P/Postal Code
<b>11. Minimum Investment</b> Minimum investment accepted from any outside investor \$ <b>12. Sales Compensation</b> Recipient         (Associated) Broker or Dealer X None         Street Address 1         City         State(s) of Solicitation (select all that apply)         Check "All States" or check individual States <b>13. Offering and Sales Amounts</b> Total Offering Amount	Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None Street Address 2 State/Province/Country ZI Foreign/non-US	P/Postal Code
<b>11. Minimum Investment</b> Minimum investment accepted from any outside investor \$ <b>12. Sales Compensation</b> Recipient         (Associated) Broker or Dealer X None         Street Address 1         City         State(s) of Solicitation (select all that apply)         Check "All States" or check individual States <b>13. Offering and Sales Amounts</b> Total Offering Amount         \$130,000,000 USD or	Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None Street Address 2 State/Province/Country ZI Foreign/non-US	P/Postal Code
<b>11. Minimum Investment</b> Minimum investment accepted from any outside investor \$ <b>12. Sales Compensation</b> Recipient         (Associated) Broker or Dealer X None         Street Address 1         City         State(s) of Solicitation (select all that apply)         Check "All States" or check individual States <b>13. Offering and Sales Amounts</b> Total Offering Amount	Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None Street Address 2 State/Province/Country ZI Foreign/non-US	P/Postal Code

14. Investors	
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.	
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:	
15. Sales Commissions & Finder's Fees Expenses	
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provi an estimate and check the box next to the amount.	de
Sales Commissions \$0 USD Estimate	
Finders' Fees \$0 USD Estimate	
Clarification of Response (if Necessary):	
16. Use of Proceeds	
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons require be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and che the box next to the amount.	
\$0 USD Estimate	

Clarification of Response (if Necessary):

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Olema Pharmaceuticals, Inc.	/s/ Shane Kovacs	Shane Kovacs	EVP, Chief Legal Officer and Secretary	2023-09-13

## Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D. States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.